

KHAITAN ELECTRICALS LIMITED – in Liquidation

List of Secured Financial Creditors

Sl. No.	Details of Creditors	Amount (Rs.)	Extent of security	Whether admitted in part or whole
1.	State Bank of India	1,37,91,79,718.70	Fully secured	Admitted in whole
2.	IDBI Bank Ltd.	1,14,30,20,589.49	Fully secured	Admitted in whole
3.	Indian Bank	1,06,80,82,399.97	Fully secured	Admitted in whole
4.	Allahabad Bank	58,76,42,082.19	Fully secured	Admitted in whole
	Total	417,79,24,790.35		

Extent to which the debts or dues are secured or unsecured

Name of the Claimant	Security interest
State Bank of India Rs. 1,37,91,79,718.70	Primary Security – Pari-passu" first charge on the entire current assets of the Company. Collateral Security – 1. Pari-passu" first charge on entire fixed assets of the Company, present and future. 2. Pledge of the entire promoters shareholding in the Company in favour of the consortium banks.
IDBI Bank Ltd. Rs. 1,14,30,20,589.49	Primary Security – Pari-passu" first charge on the entire current assets of the Company. Collateral Security – 1. Pari-passu" first charge on entire fixed assets of the Company, both present and future {excluding property at Noida, Land and buildings at the lease hold lands at Kolkata and Balanagar, Land at Kala Amb (HP) and Dehradun} 2. Pledge of 53% equity shares of the Company held by promoters on pari passu basis with other consortium banks. 3. Land and Bulding at faridabad unit. 4. Land and building at Bollaram Factory.

<p>Indian Bank</p> <p>Rs. 1,06,80,82,399.97</p>	<p>1. Primary Security – pari passu 1st Charge on the entire current assets of the company, our share Rs. 2.91 crore stock statement dated 31.08.2017. 2.</p> <p>Collateral Security – (a) Entire fixed assets of the company, present and future, (Excluding 1. The property at Noida and 2. Land and building at lease hold land at Kolkata 3. Lease hold land with Building at Balanagar, Hyderabad, 4. Land at Kala Amb and 5. Land at Dehradun).</p> <p>(b) Pledge of 53% equity shares of the company held by the promoters on pari passu basis with other WC bankers and term lenders.</p>
<p>Allahabad Bank</p> <p>Rs. 58,76,42,082.19</p>	<p>1. Primary Security – pari passu 1st Charge on the entire current assets of the company, our share Rs. 2.91 crore stock statement dated 31.08.2017. 2.</p> <p>Collateral Security – (a) Entire fixed assets of the company, present and future, (Excluding 1. The property at Noida and 2. Land and building at lease hold land at Kolkata 3. Lease hold land with Building at Balanagar, Hyderabad, 4. Land at Kala Amb and 5. Land at Dehradun).</p> <p>(b) Pledge of 53% equity shares of the company held by the promoters on pari passu basis with other WC bankers and term lenders.</p>